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Office of International Finance, Division of Corporation Finance, Securities & Exchange Commis 450 5th Street, NW, Washington DC 20549-1004

Attn: Filing Desk - Stop 1-4

5th April, 2005.

Dear Sirs,

EMI Group plc - Ref. No: 82-373

Further to our filing of 18th March 2005, I enclose one copy of the following item that the Company has delivered to the London Stock Exchange:

(a) an announcement, dated 5th April 2005, confirming that The Goldman Sachs Group, Inc. had, as at 31st March 2005, decreased its interests such that it no longer had a notifiable interest in EMI Group plc Ordinary Shares of 14p each.

Yours faithfully,

C. L. CHRISTIAN **Deputy Secretary**

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Company Announcements Office, London Stock Exchange.

5th April, 2005.

Dear Sirs,

EMI Group plc - Holding in Company

As required by paragraph 9.11 of the Listing Rules, we advise that the Company has been informed in a letter dated and received by fax after the close of business on 4th April 2005 that, as of 31st March 2005, The Goldman Sachs Group, Inc. ceased to have a notifiable interest in EMI Group plc Ordinary Shares of 14p each.

Yours faithfully,

C. L. CHRISTIAN
Deputy Secretary